

# Umang Choudhary

CFA Level 2 Passed | Morgan Stanley | BBA (Finance) | MBA (Finance)

Contact: choudhary.umang058@gmail.com / 8511658227

## ACADEMIC QUALIFICATIONS

Degree	Institute	Board/University	Year	Grade/Score
MBA	Institute of Management, NU	Nirma	2021-2023	8.3/10 CGPA
BBA	Anil Surendra Modi School of Commerce	NMIMS	2018-2021	3.4/4 CGPA
Class XII	St. Kabir School	C.B.S.E	2017-2018	83.20%
Class X	Anand Niketan Maninagar	C.B.S.E	2015-2016	87.40%

## CO-CURRICULAR PROJECTS/ACHIEVEMENTS

**Research paper:** Operations Research Methodologies used in the newly grown food delivery industry.

*(Successfully understood the operational cycle of the food delivery industry in order to determine its sustainability)*

**Project:** Analysis of Derivatives Market in India.

*(Gained in-dept understanding on the Forwards, Futures, Options and Swap Markets in India)*

**Project:** Business Idea Development (Food Delivery Aggregator)

*(Successfully Ideated the Core Idea, Designed the Implementation Plan along with Marketing Campaigns & Forecasted the Financials to understand the working of a business at its very core)*

**Project:** Mutual Fund Portfolio Simulation and churning using different stocks and indices.

*(My first opportunity to manage a Mutual Fund Portfolio using Real Market data to understand the working of a Mutual Fund)*

**Interview:** Interviewed Mrs. Priti Kataria (VP & Global HR Head of Wipro Ltd).

*(Interviewed Mrs. Priti Kataria to better understand the Organizational Behavior & Human Resource Management system at the Corporate level)*

**Host:** Presented & Hosted at the 25<sup>th</sup> Annual Management Conclave of IMNU "Utkrishtha 2021"

## POSITIONS OF RESPONSIBILITY

### Business Analyst

May 2022 – June 2022

Morgan Stanley, Bengaluru (India)

- Suggested & implemented key improvements in their in-house Structured Equity Derivatives & OTC Product's Trading Platform.
- Identified business areas that can be improved to increase efficiency and strengthen business processes within Morgan Stanley's Technology Division for the Front Office operations.

### Research Analyst

November 2021 - May 2023

eRT Capital – Student Managed Investment Fund of IMNU (Nirma University, Ahmedabad)

- Managed a Portfolio in the Equity Markets for clients comprising the Students & Faculties of IMNU by use of different strategies using Fundamental & Technical Analysis.
- Could not deliver amazing results but gained a lot about the practical understanding of actually investing into the stock markets.

### Student Coordinator – Finesse (The Finance Club of IMNU)

July 2021 - May 2023

Nirma University, Ahmedabad

- Responsible for Ideating, Conducting & Managing Events at both Campus and National Level for 1000+ students, Generating Sponsorships, Handling Social Media, etc

### HOD Operations

July 2018 - April 2021

E-Cell ASMSOC, NMIMS University (Mumbai)

- Co-Managed a team of 10 members in order to handle all the setup for different events organized by the club.
- Designed and led the flow of different events such as IPL Auction, Build & Barter, etc.

## EXTRA - CURRICULAR ACTIVITIES / AWARDS / ACHIEVEMENTS

- Cleared CFA Level 1 Exam** with 90<sup>th</sup> Percentile as well as **CFA Level 2 Exam** (CFA Institute)
- Rewarded for excellent performance in **inter club lawn tennis competitions at Turf Tennis Academy.**
- Performed and participated in various **Business Simulation** exercises as part of E-Cell, ASMSOC